

**Phoenix**  
**Of Zambia Assurance Company (2009) Limited**

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**PROPOSAL FORM AND QUESTIONNAIRE FOR ERECTION ALL  
RISKS / MARINE-CUM-ERECTION INSURANCE**

(The liability of the company does not commence until this proposal has been accepted by the Company and the premium paid)

Information given herein will be treated in Strict Confidence

Put ( ✓ ) mark wherever applicable

- .....
1. (a) Name & Address of the principal (a)  
Trade or Business .....
- (b) Name & Address of the Contractor  
Trade of Business ..... (b)
- (c) Name & Address of Sub-contractor (c)  
If any  
Trade or Business
- .....

2. THE INSURED INTERESTS  
Whose interests are to be insured?

.....	.....	.....
Principal	Contractor	Sub-contractor

.....

3. THE CONTRACT WORKS

- (a) Type of main plant
- (b) Full description of the plant &  
Machinery to be erected, including Capacity  
(Please attach separate sheet if necessary)
- .....

4. (a) Is this a contract/sub-contract ..... Yes .....No  
forming party of an over all  
erection project.
- (b) If yes give name of the project (ii)
- (c) Whether to be commissioner  
Independently or with the main plant.
- .....

5. (a) Have the Plants, Designs and ..... Yes .....No  
Materials been already tested  
in any previous erection?

(b) Is the installation or part thereof built for the first time ..... Yes .....No

(c) Are you the manufacturer, importer, buyer or contractor of the installation?

Manufacturer ..... Importer ..... Buyer ..... Contractor .....

(d) Is the property brand new or is it Second hand or used one?

Brand New ..... Second Hand ..... Used one .....

If second hand or used, state age

- .....
6. (a) Will the erection be carried out by your own personnel: .....Yes ..... No
- (b) If not, by whom?
- (c) Past experience of the Contractor
- .....

7. (a) Will any sub-contractors be taking part in the work of erection .....Yes .....No
- (b) If yes, what is their position as regards this insurance?
- .....

8. THE CONTRACT SITE

(a) Location of the site where the plant is to be erected?

(b) Nearest Port &/or Railway Station and distance.

(Note: A complete lay out of the Factory and Site may be enclosed)

- .....
9. (a) (i) Are any special risks of floods, fire or explosion involved? .....Yes ..... No
- (ii) if yes, give details
- (b) Distance from nearest river or sea - the names and particulars to be given.
- (c) Elevation of Erection Site above normal river or sea level

- (d) Is there any record of the Erection site ever having been submerged during floods? .....Yes ..... No
- (e) Do you wish to cover earthquake (fire & shock) for risks situated in earthquake Zones .....Yes ..... No

10. STORAGE ARRANGEMENTS

- (a) Brief description of the arrangements made for storage of equipments - whether in open or closed premises
- (b) (i) Will there be a watchman on duty round the clock?
- (ii) If not, what precautions will be taken against theft, malicious damage etc?

11. THE INSURANCE PERIOD

- (a) Probable date of first shipment or dispatch
- (b) Expected date of first arrival at site.
- (c) Expected date of last arrival at site.
- (d) Probable date of commencement or erection on Plant & Machinery
- (e) Period of Insurance
- (f) Commencement of Testing Period

12. SUM INSURED

- 12.1 (a) On landed cost of Imported ..... Kwacha  
 machinery as at Factory Site-  
 i.e. @ Exchange rate:-
- i) Invoice Costs Kwacha
- ii) Freight Insurance  
 Handling, Clearing and  
 Transportation charges  
 Upto Factory Site Kwacha
- iii) Custom Duty Kwacha

	(b)	On machinery fabricated or .....	Kwacha
		(i) Manufactured in (sub divided as under)	
		Invoice Cost including insurance, handling and clearing and transporting upto factory site.	Kwacha
		(ii) Freight	Kwacha
12.1	(c)	Cost of Foundation relating to (a) & (b) above	Kwacha
12.1	(d)	On Cost of Erection, including salaries of all Foreign and Zambian Technicians and wages Of all skilled and unskilled Labour employed at Factory Site during erection .....	Kwacha
12.1	(e)	On Civil Works	
		(i) Permanent Civil Engineering Works .....	Kwacha
		(ii) Temporary works.....	Kwacha
		Completely erected Value .....	Kwacha
12.II		Clearance and Removal of Debris .....	Kwacha
12.III		Construction Plant and Machinery to be used at the Project Site. Details as per attached list .....	Kwacha
12.IV		Surrounding Property .....	Kwacha
12.V	(a)	On increased replacement value (including duty on such additional replacement value) which may have to be paid on replacement of imported Plant and Machinery as per item I-(a) Above .....	Kwacha
	(c)	On increased replacement value which May have to be paid on replacement of Indigenous Plant and Machinery as per Item I-(b) above .....	Kwacha
	(C)	Escalation on 12.1 (d)	
		- on increased replacement value .....	Kwacha
		- on reconstruction of: .....	Kwacha
		- Permanent Civil Works.....	Kwacha
		- Temporary Works.....	Kwacha

- 12.VI Extra Charges for Express Freight (excluding  
Air Freight) Overtime, Sunday and Holiday  
Rates of wages viz., Expending cost Kwacha
- 12.VII Additional Customs Duty Kwacha
- 12.VIII Air Freight Kwacha
- 12.IX A. Third Party Liability
- (a) For any one accident Kwacha
- (b) For all accidents during the period Kwacha

TOTAL SUM INSURED Kwacha.....

- | <b>B. Cross Liability, if required</b> |  | <b>Yes .....</b> | <b>No.....</b> |
|--|--|------------------|----------------|
| .....                                  |  |                  |                |
| 13.                                    | Do you wish to opt for Higher<br>Amounts of deductible excess?   | Yes .....        | No .....       |
|  | If yes, specify  |                  |                |
| .....                                  |  |                  |                |
| 14.                                    | (a) Have you approached any other<br>Insurance Co. for Insurance<br>Cover  | Yes .....        | No .....       |
|  | (b) If yes, please state name of the<br>Insurance Co.  | Yes .....        | No .....       |
| .....                                  |  |                  |                |
| 15.                                    | Has any such proposal been   |                  |                |
|  | (a) Declined?  | Yes .....        | No .....       |
|  | (b) Withdrawn?   | Yes .....        | No .....       |
|  | (c) Accepted subject to an<br>Increased rate or special<br>Conditions?   | Yes .....        | No .....       |
| .....                                  |  |                  |                |
| 16.                                    | Do you require MARINE/TRANSIT<br>Insurance Cover?  | Yes .....        | No .....       |
|  | If yes, the following questions are<br>To be answered  |                  |                |
|  | (a) Are there any fragile items<br>Like Refractory materials,<br>Asbestos cement Sheets,<br>Porcelain Materials, Glass<br>equipments, Fire Bricks,<br>Graphite Electrode, etc. | Yes .....        | No .....       |
|  | (b) If yes, please give their value,<br>Description and mode of packing<br>(whether packed in cases or loose)  |                  |                |
| .....                                  |  |                  |                |
| 17.                                    | (a) Do you want cement to be covered?  | Yes .....        | No .....       |
|  | (b) If you, give its value and mode of<br>Packing (whether packed in gunny<br>Bags or paper bags)  |                  |                |

18. Please give particulars of voyage for Imports.

19. What is the limit required  
(a) Per any one shipment?  
(in case of imports)

(b) Per any one dispatch?  
(in case of indigenous materials)

20. Please state (for Inland Transit)

(a) How the goods will be      Rail .....      Steamer .....  
Transported to site of erection?      Lorry .....      Country craft .....

(b) How many Transshipments will  
be there?

(c) Special hazards, if any, in  
Transporting goods from  
nearest Station/Port to  
Erection site.

21. Do you require War & S.R.C.C. risk  
to be covered during overseas/      Yes ..... No .....  
Inland transit?

I/We the undersigned hereby declare that the above statements and particulars are true and complete and I/We declare and agree that this declaration and the answers given above shall be held to be promissory and shall be the basis of the contract between me/us and the Company.

Place .....

Dated: ..... Proposer's Signature: .....

**The Company shall not be on risk and have no liability unless this proposal has been accepted by a duly authorised official, the premium paid and the issue of the policy or a duly authorised cover note by the company.**

**I have known the insured for.....and I hereby recommend acceptance of the business.**

**For Agent/Marketing Officer** .....

**Signature & Date.**

**IMPORTANT NOTICE**

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- . A specimen copy of the policy form and other terms applicable to the risk are available on request.
- . The policy holder shall keep a record of all information including copies of letters supplied to the Company for the purpose of entering into the contract.
- . Copy of the proposal form will be supplied on request after its completion..