

Phoenix
Of Zambia Assurance Company (2009) Limited

**PROPOSAL FORM AND QUESTIONAIRE FOR ERECTION ALL
RISKS / MARINE-CUM-ERECTION INSURANCE**

(The liability of the company does not commence until this proposal has been accepted by the Company and the premium paid)

Information given herein will be treated in Strict Confidence

Put (✓) mark wherever applicable

.....
1. (a) Name & Address of the principal (a)
Trade or Business

(b) Name & Address of the Contractor (b)
Trade of Business

(c) Name & Address of Sub-contractor (c)
If any
Trade or Business

.....

2. **THE INSURED INTERESTS**
Whose interests are to be insured?

..... Principal Contractor Sub-contractor

.....

3. **THE CONTRACT WORKS**

(a) Type of main plant
(b) Full description of the plant &
Machinery to be erected, including Capacity
(Please attach separate sheet if necessary)

.....

4. (a) Is this a contract/sub-contract Yes No
forming party of an over all
erection project.

(b) If yes give name of the project (ii)

(c) Whether to be commissioner
Independently or with the main plant.

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5. (a) Have the Plants, Designs and
Materials been already tested
in any previous erection? Yes No

- (b) Is the installation or part thereof built for the first time Yes No
- (c) Are you the manufacturer, importer, buyer of contractor of the installation?
- Manufacturer Importer Buyer Contractor
- (d) Is the property brand new or is it Second hand or used one?
- Brand New Second Hand Used one
- If second hand or used, state age
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6. (a) Will the erection be carried out by your own personnel: Yes No
- (b) If not, by whom?
- (c) Past experience of the Contractor
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7. (a) Will any sub-contractors be taking part in the work of erection Yes No
- (b) If yes, what is their position as regards this insurance?
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8. THE CONTRACT SITE

- (a) Location of the site where the plant is to be erected?
- (b) Nearest Port &/or Railway Station and distance.
- (Note: A complete lay out of the Factory and Site may be enclosed)
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9. (a) (i) Are any special risks of floods, fire or explosion involved? Yes No
- (ii) if yes, give details
- (b) Distance from nearest river or sea - the names and particulars to be given.
- (c) Elevation of Erection Site above normal river or sea level

- (d) Is there any record of the Erection site ever having been submerged during floods?Yes No
- (e) Do you wish to cover earthquake (fire & shock) for risks situated in earthquake ZonesYes No
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10. STORAGE ARRANGEMENTS

- (a) Brief description of the arrangements made for storage of equipments - whether in open or closed premises
- (b) (i) Will there be a watchman on duty round the clock?
(ii) If not, what precautions will be taken against theft, malicious damage etc?
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11. THE INSURANCE PERIOD

- (a) Probable date of first shipment or dispatch
- (b) Expected date of first arrival at site.
- (c) Expected date of last arrival at site.
- (d) Probable date of commencement or erection on Plant & Machinery
- (e) Period of Insurance
- (f) Commencement of Testing Period
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12. SUM INSURED

- 12.1 (a) On landed cost of Imported machinery as at Factory Site-
i.e. @ Exchange rate:-
- i) Invoice Costs Kwacha
- ii) Freight Insurance Handing, Clearing and Transportation charges Upto Factory Site Kwacha
- iii) Custom Duty Kwacha

	(b)	On machinery fabricated or	Kwacha
	(i)	Manufactured in (sub divided as under) Invoice Cost including insurance, handling and clearing and transporting upto factory site.	Kwacha
	(ii)	Freight	Kwacha
12.1	(c)	Cost of Foundation relating to (a) & (b) above	Kwacha
12.1	(d)	On Cost of Erection, including salaries of all Foreign and Zambian Technicians and wages Of all skilled and unskilled Labour employed at Factory Site during erection	Kwacha
12.1	(e)	On Civil Works (i) Permanent Civil Engineering Works	Kwacha
	(ii)	Temporary works..... Completely erected Value	Kwacha
12.II		Clearance and Removal of Debris	Kwacha
12.III		Construction Plant and Machinery to be used at the Project Site. Details as per attached list	Kwacha
12.IV		Surrounding Property	Kwacha
12.V	(a)	On increased replacement value (including duty on such additional replacement value) which may have to be paid on replacement of imported Plant and Machinery as per item I-(a) Above	Kwacha
	(c)	On increased replacement value which May have to be paid on replacement of Indigenous Plant and Machinery as per Item I-(b) above	Kwacha
	(C)	Escalation on 12.1 (d) - on increased replacement value	Kwacha
		- on reconstruction of:	Kwacha
		- Permanent Civil Works.....	Kwacha
		- Temporary Works.....	Kwacha

12.VI	Extra Charges for Express Freight (excluding Air Freight) Overtime, Sunday and Holiday Rates of wages viz., Expenditure cost	Kwacha
12.VII	Additional Customs Duty	Kwacha
12.VIII	Air Freight	Kwacha
12.IX	A. Third Party Liability	
	(a) For any one accident	Kwacha
	(b) For all accidents during the period	Kwacha

TOTAL SUM INSURED Kwacha.....

B. Cross Liability, if required	Yes	No.....
13. Do you wish to opt for Higher Amounts of deductible excess?	Yes	No
If yes, specify		
14. (a) Have you approached any other Insurance Co. for Insurance Cover	Yes	No
(b) If yes, please state name of the Insurance Co.	Yes	No
15. Has any such proposal been		
(a) Declined?	Yes	No
(b) Withdrawn?	Yes	No
(c) Accepted subject to an Increased rate or special Conditions?	Yes	No
16. Do you require MARINE/TRANSIT Insurance Cover?	Yes	No
If yes, the following questions are To be answered		
(a) Are there any fragile items Like Refractory materials, Asbestos cement Sheets, Porcelain Materials, Glass equipments, Fire Bricks, Graphite Electrode, etc.	Yes	No
(b) If yes, please give their value, Description and mode of packing (whether packed in cases or loose)		
17. (a) Do you want cement to be covered?	Yes	No
(b) If yes, give its value and mode of Packing (whether packed in gunny Bags or paper bags)		

18. Please give particulars of voyage for Imports.
19. What is the limit required
(a) Per any one shipment?
(in case of imports)
- (b) Per any one dispatch?
(in case of indigenous materials)
20. Please state (for Inland Transit)
(a) How the goods will be Rail Steamer
Transported to site of erection? Lorry Country craft
- (b) How many Transshipments will be there?
- (c) Special hazards, if any, in Transporting goods from nearest Station/Port to Erection site.
21. Do you require War & S.R.C.C. risk to be covered during overseas/ Inland transit? Yes No

I/We the undersigned hereby declare that the above statements and particulars are true and complete and I/We declare and agree that this declaration and the answers given above shall be held to be promissory and shall be the basis of the contract between me/us and the Company.

Place

Dated: Proposer's Signature:

The Company shall not be on risk and have no liability unless this proposal has been accepted by a duly authorised official, the premium paid and the issue of the policy or a duly authorised cover note by the company.

I have known the insured for.....and I hereby recommend acceptance of the business.

For Agent/Marketing Officer _____
Signature & Date.

IMPORTANT NOTICE

- . A specimen copy of the policy form and other terms applicable to the risk are available on request.
- . The policy holder shall keep a record of all information including copies of letters supplied to the Company for the purpose of entering into the contract.
- . Copy of the proposal form will be supplied on request after its completion..